



**Monthly Return of Equity Issuer on Movements in Securities**

**For the month ended (dd/mm/yyyy) :** 30/11/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Ming Fai International Holdings Limited

Date Submitted 01/12/2017

**I. Movements in Authorised Share Capital**

**1. Ordinary Shares**

|  |                        |  |   |
|--|------------------------|--|---|
| (1) Stock code : <u>03828</u> Description : <u>-</u> |                        |  |   |
|  | No. of ordinary shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                  | <u>10,000,000,000</u>  | <u>HK\$ 0.01</u>                       | <u>HK\$ 100,000,000.00</u>                            |
| Increase/(decrease)                                  | <u>-</u>               |  | <u>-</u>  |
| Balance at close of the month                        | <u>10,000,000,000</u>  | <u>HK\$ 0.01</u>                       | <u>HK\$ 100,000,000.00</u>                            |
| (2) Stock code : <u>-</u> Description : <u>-</u>     |                        |  |   |
|  | No. of ordinary shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                  | <u>-</u>               | <u>-</u>                               | <u>-</u>  |
| Increase/(decrease)                                  | <u>-</u>               |  | <u>-</u>  |
| Balance at close of the month                        | <u>-</u>               | <u>-</u>                               | <u>-</u>  |

## 2. Preference Shares

|                                     |                             |  |   |
|-------------------------------------|-----------------------------|--|---|
| Stock code : _____ - _____          | Description : _____ - _____ |  |   |
|                                     | No. of preference shares    | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____ - _____               | _____ - _____                          | _____ - _____   |
| Increase/(decrease)                 | _____ - _____               |  | _____ - _____   |
| Balance at close of the month       | _____ - _____               | _____ - _____                          | _____ - _____   |

## 3. Other Classes of Shares

|                                     |                                |  |   |
|-------------------------------------|--------------------------------|--|---|
| Stock code : _____ - _____          | Description : _____ - _____    |  |   |
|                                     | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____ - _____                  | _____ - _____                          | _____ - _____   |
| Increase/(decrease)                 | _____ - _____                  |  | _____ - _____   |
| Balance at close of the month       | _____ - _____                  | _____ - _____                          | _____ - _____   |

Total authorised share capital at the end of the month (*State currency*) :

**HK\$ 100,000,000.00**

\_\_\_\_\_



Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1. N/A   |                                 |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |   |  |  |
| 2.   |                                 |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |   |  |  |
| 3.   |                                 |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |   |  |  |
| 4.   |                                 |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |   |  |  |
| Total B. (Ordinary shares) _____ -   |                                 |   |                                  |   |  |  |
| (Preference shares) _____ -  |                                 |   |                                  |   |  |  |
| (Other class) _____ -  |                                 |   |                                  |   |  |  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                              |  |   |
| 2.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                              |  |   |
| 3.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                              |  |   |
| 4.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares)   | -  |   |
|  |                                |                                    |                            | (Preference shares)          | -  |   |
|  |                                |                                    |                            | (Other class)                | -  |   |



## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>AGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |
| 4.            | Bonus issue  |                                 | Class of shares issuable<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |

| Type of Issue |                      |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|--|--|---|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable (Note 1) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased (Note 1) <u>N/A</u><br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | <u>N/A</u>   | <u>N/A</u>  |
| 7.            | Redemption of shares |                                 | Class of shares redeemed (Note 1) <u>N/A</u><br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | <u>N/A</u>   | <u>N/A</u>  |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable (Note 1) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |



| Type of Issue              |                           |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---------------------------|---|--|---|
| 9. Capital reorganisation  |                           |   |  |   |
|                            |                           | Class of shares issuable<br>(Note 1)    | <u>N/A</u>   |   |
|                            |                           | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |   |
|                            |                           | EGM approval date: (dd/mm/yyyy)         | ( / / )  |   |
|                            |                           |   | <u>N/A</u>   | <u>N/A</u>  |
| 10. Other (Please specify) | At price : State currency |   |  |   |
|                            |                           | Class of shares issuable<br>(Note 1)    | <u>N/A</u>   |   |
|                            |                           | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |   |
|                            |                           | EGM approval date: (dd/mm/yyyy)         | ( / / )  |   |
|                            |                           |   | <u>N/A</u>   | <u>N/A</u>  |
| Total E. (Ordinary shares) |                           |   | <u>-</u>   |   |
| (Preference shares)        |                           |   | <u>-</u>   |   |
| (Other class)              |                           |   | <u>-</u>   |   |

|   |     |          |
|---|-----|----------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u>-</u> |
|   | (2) | <u>-</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>-</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>-</u> |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |          |

