

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/06/2016</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Ming Fai International Holdings Limited
Date Submitted	04/07/2016

I. Movements in Authorised Share Capital

(1) Stock code : <u>3828</u> Descri	ption :	-	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$ 0.01	HK\$ 100,000,000.00
Increase/(decrease)			
Balance at close of the month	10,000,000,000	HK\$ 0.01	HK\$ 100,000,000.00
(2) Stock code :Descri	ption :	_	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	-		
Increase/(decrease)			. <u> </u>
Balance at close of the month	<u> </u>	<u> </u>	

2. Preference Shares

Stock code :Descr	iption :	-	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u> </u>		
Increase/(decrease)			
Balance at close of the month	<u> </u>		

3. Other Classes of Shares

Stock code :Descrip	otion :	-	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u> </u>		•
Increase/(decrease)			
Balance at close of the month			<u> </u>

Total authorised share capital at the end of the month (*State currency*) :

HK\$ 100,000,000.00

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	705,739,697			
Increase/ (decrease) during the month				
Balance at close of the month	705,739,697			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme approved on						
(05 /10 /2007)						
Ordinary shares						
1.1 Exercise Price						
HK\$0.62	-	-	-	(194,000)	-	33,314,000
(Note 1)						
	_	_	_	_	_	-
(Note 1)						
(Note 1)						
			-		-	-
(Note 1)						
	-	-	-	-	-	-
(Note 1)						
		Т	otal A. (Ordi	inary shares)	Nil	
				rence shares)		
				(Other class)	Nil	
Total funds raised duri	ng the month f	from exercise o				
options (State currency			L	-		
options (state earlene)						

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal value	Nominal valu close of preceding mo	du	cercised ring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A	N/A		N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	·						
(dd/mm/yyyy)	(/ /)					
2.	-	-		-	-	-	-
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /) 		-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)		-	_		
	<u> </u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /						
			Total B.		nary shares)	Nil	-
					ence shares) Other class)		-
				C		1111	-

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)		-	-	-	-
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	 (/ /)		Total C. (Ordin	nary charge)	Nil	
				ence shares)	Nil	-
				Other class)	Nil	-
			```	·		-

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)	N/A	N/A
2		
	-	
shares (Note 1)	-	
3		
	-	
	4	
shares (Note 1)	-	_
	-	
Total D. (Ordinary shares)	Nil	
(Preference shares)	Nil	
(Other class)	Nil	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

1. Rights issue       At price : State currency       Class of shares issuable (Note 1)       N/A         1. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         2. Open offer       At price : State currency       Class of shares issuable (N/A)       N/A       I         2. Open offer       At price : State currency       Class of shares issuable (N/A)       N/A       I         3. Placing       At price : State currency       Class of shares issuable (Note 1)       N/A       I         3. Placing       At price : State currency       Class of shares issuable (Note 1)       N/A       I         4. Bonus issue       Class of shares issuable (M/m/yyyy)       ( / / )       N/A       I         4. Bonus issue       Edmus of shares issuable (M/m/yyyy)       ( / / )       N/A       I	Other Movements in Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Ngais issue       At pilet : currency       date : (dd/mm/yyyy) $(/ / / )$ EGM approval date: (dd/mm/yyyy) $(/ / )$ N/A       I         2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $N/A$ I         2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $N/A$ I         3. Placing       At price : State currency       Class of shares issuable (Note 1)       N/A       I         3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $N/A$ I         4. Bonus issue       Class of shares issuable (Note 1)       N/A       I         4. Bonus issue       Issue and allotment date : (dd/mm/yyyy) $(/ / )$ N/A	21			<u>N/A</u>			
(dd'mm/yyyy) ( / / ) $N/A $ $N/A$	1. Rights issue	At price : State		( / /	)		
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )       N/A       I         3. Placing       At price : State currency       Class of shares issuable (Note 1)       N/A       I         3. Placing       At price : State currency       Class of shares issuable (Note 1)       N/A       I         4. Bonus issue       Class of shares issuable (Note 1)       N/A       I         EGM approval date: (dd/mm/yyyy)       ( / / )       N/A       I         EGM approval date: (dd/mm/yyyy)       ( / / )       N/A       I				( / /	)	N/A	N/A
2. Open oner At price : currency date : (dd/mm/yyyy) $(//)$ EGM approval date: (//) (dd/mm/yyyy) $(//)$ State (dd/mm/yyyy) $(//)$ At price : State currency date : (dd/mm/yyyy) $(//)$ AGM approval date: (dd/mm/yyyy) $(//)$ AGM approval date: (dd/mm/yyyy) $(//)$ AGM approval date: (dd/mm/yyyy) $(//)$ AGM approval date: (dd/mm/yyyy) $(//)$ EGM approval date: (dd/mm/yyyy) $(//)$ EGM approval date: (dd/mm/yyyy) $(//)$				<u>N/A</u>			
(dd/mm/yyyy) (///) (///) (dd/mm/yyyy) (///) (///) (dd/mm/yyyy) (///) (///) (N/A - 1) 3. Placing At price : State currency	2. Open offer			( / /	)		
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment date : (dd/mm/yyyy)       ( / / )         AGM approval date: (dd/mm/yyyy)       ( / / )       N/A       I         4. Bonus issue       Class of shares issuable (Note 1)       N/A       I         Issue and allotment (M/Mm/yyyy)       ( / / )       I       I         Image: State (dd/mm/yyyy)       Image: State (dd/mm/yyyy)       Image: State (dd/mm/yyyy)       Image: State (Image: State (Image: State       Image: State (Image: State       Image: State (Image: State       Image: State (Image: State       Image: Stat				( / /	)	N/A	N/A
AGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         I       Class of shares issuable         N/A       I         Class of shares issuable       N/A         (Note 1)       Issue and allotment         Issue and allotment       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )				<u>N/A</u>			
(dd/mm/yyyy) ( / / / ) $N/A I$ $N/A I$ $N/A I$ $(Note 1)$ $Issue and allotment date : (dd/mm/yyyy) ( / / ) $ $EGM approval date: ( / / )$	3. Placing	At price : State		( / /	)		
4. Bonus issue       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )				( / /	)	N/A	N/A
date : (dd/mm/yyyy)     ( / / )       EGM approval date: (dd/mm/yyyy)     ( / / )				<u>N/A</u>			
(dd/mm/yyyy) ( / / )	4. Bonus issue			( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable ( <i>Note 1</i> )		<u>N/A</u>			
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A
		Class of shares repurchased ( <i>Note 1</i> )		<u>N/A</u>			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A
		Class of shares redeemed ( <i>Note 1</i> )		<u>N/A</u>			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(		)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A
		Class of shares issuable ( <i>Note 1</i> )		<u>N/A</u>			
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A

	Type of Issue				sh iss	No. of new hares of issuer ued during the onth pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issua (Note 1)	ible <u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issua (Note 1)	uble <u>N/A</u>			
10.	Other (Please specify)	At price : State	- Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Total E.	(Ordinary s (Preference s (Other	hares)	Nil Nil Nil	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil				
	(2)	Nil				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	Nil					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	Nil					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):

Submitted by: KEUNG KWOK HUNG

Title:DIRECTOR AND COMPANY SECRETARY<br/>(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.